

SCHEDULE 21-1

Form of Oath or Undertaking of the Arbitrator

I, _____, do swear and affirm that I will well and truly try the matters referred to me as provided for by the Wuskwatim Project Development Agreement and The Arbitration Act (Manitoba) in the matter of:

(State particulars of the matter)

and make a true and impartial award, according to the evidence and my skill and knowledge.

DATED this ____ day of _____, 20__ .

Sworn or Affirmed before

A Commissioner, Notary, etc.

at _____

this ____ day of _____, 20__ ,