SCHEDULE 15-1

HYDRO ACT PROVISIONS

- 1. Orders in Council are required under sections 15 (1.3), 15.1 (5), 16(1) and 16 (4) and 32 of the **Hydro Act**.
- 2. Additional borrowing authority from **Manitoba** will be required by **Hydro** from time to time for amounts to be borrowed by **Hydro** to fund advances from time to time under the **Project Financing Agreement** or the **KCN Financing Agreements**.