SCHEDULE 19-1

FORM OF OATH OR UNDERTAKING OF THE ARBITRATOR

I, _____, do swear and affirm that I will well and truly try the matters referred to me as provided for by the Joint Keeyask Development Agreement and *The Arbitration Act* (Manitoba) in the matter of:

(State particulars of the matter)

and make a true and impartial award, according to the evidence and my skill and knowledge.

DATED this _____ day of ______, 20 .

Sworn or Affirmed before

A Commissioner, Notary, etc.

at _____

this _____ day of _____, 20 .