

APPENDIX D

REPAYMENT NOTICE

TO: THE MANITOBA HYDRO-ELECTRIC BOARD (“**Hydro**”)

FROM: Keeyask Hydropower Limited Partnership (the “**Limited Partnership**”)

This **Repayment Notice** is delivered to you pursuant to Section 2.6(2) of the Project Financing Agreement dated • between the **Limited Partnership**, as borrower, and **Hydro**, as lender (the “**Project Financing Agreement**”). All capitalized terms used in this **Repayment Notice** and defined in the **Project Financing Agreement** shall have the meanings defined in the **Project Financing Agreement**.

1. The **Limited Partnership** hereby gives notice of repayment as follows:

(a) Date of repayment: _____

(b) **Type of Advance** being repaid: _____

(c) Amount of principal repayment: _____

**Keeyask Hydropower Limited
Partnership, by its General Partner, •**

Per: _____